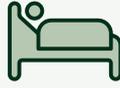


LIFE

be proactive, be prepared

YOUR LIFE LINE



1 INCAPACITATED

BE PROACTIVE



● ENDURING POWER OF ATTORNEY

An Enduring Power of Attorney appoints one or more persons to act as your ATTORNEY(s) to look after your financial and legal matters if you become incapacitated.



● PERSONAL DIRECTIVE

Personal Directive appoints one or more persons to act as your AGENT(s) to look after matters of your health and personal affairs if you become incapacitated.

The full names (first, middle, last) of the
Attorney/Agent and alternates are required

AGENT & ATTORNEY OPTIONS

● JOINT & SEVERAL AGENT OR ATTORNEY

Means that either personal representative may act alone without needing any formal written direction or approval from the other. An Agent/Attorney who has acted alone must provide details of her/his actions to the other Agent/Attorney. In the event that only one of the Agents/Attorneys is able to act he/she shall have the authority to act alone as the sole Agent/Attorney.

● JOINT AGENT OR ATTORNEY

Personal representatives must act together on everything.

● YOUR PROACTIVE/PREPARED CHECKLIST:

- | | |
|--|---|
| <input type="checkbox"/> POWER OF ATTORNEY
Attorney(s) and Alternates | <input type="checkbox"/> WILL
Executor and Alternates
Beneficiaries and Trusts
Goals of Care Designation |
| <input type="checkbox"/> PERSONAL DIRECTIVE
Agent(s) and Alternates | |

2 DEATH

BE PREPARED

WHO TAKES CARE OF MY ESTATE & KIDS?

● EXECUTORS

The names of persons or institutions to carry out the instructions in the will.

● GUARDIANS

The names of the persons who are chosen to care for your children.

● DIVISION OF ESTATE



1 DEBT

2 SPECIAL REQUESTS

3 RESIDUE



● BENEFICIARIES

The names of the persons or organizations who are to receive your estate,



● TRUSTS

Trusts may be set up for minors or adults, if they need a Trustee to handle their finances.



● BEQUESTS

If you wish to make specific gifts of family keepsakes, money or property in the will, describe the gifts and the names of the recipients.